

Unkenholz, 1986; Kootenai River white sturgeon *Acipenser transmontanus* Anders et al., 2002; Ireland et al., 2002; pallid sturgeon *Scaphirhynchus albus* Delonay et al., 2009), primarily because of alterations in their large river spawning and early rearing habitats, to the point where fisheries may no longer be viable or populations themselves are no longer sustainable without harvest. In situations where fisheries remain an option but where reproductive success and recruitment are inconsistent or episodic, fishery managers can set regulations to parcel out annual harvest in a controlled and sustainable manner until pulses of recruitment occur.

The largely zooplantivorous paddlefish (Eddy and Simenstad, 1929; Rosen and Hales, 1981; Fredericks, 1994) supports important recreational snag fisheries in the Yellowstone and Missouri Rivers of western North Dakota and eastern Montana (Scarnecchia et al., 2008). An interstate fishery harvests the Yellowstone-Sakakawea stock, a distinct group of fish largely isolated between Fort Peck Dam (completed 1940) and Garrison Dam (completed 1953) on the Missouri River. Fish from that stock typically spawn in the Yellowstone River and in the Missouri River below Fort Peck Dam, rear to maturity and feed between spawns in Lake Sakakawea, the Missouri River mainstem reservoir impounded by Garrison Dam (Figure 1). Under the programs, snaggers can receive free cleaning of fish and, either sex for a donation of any fish roe present in their catch. The roe is processed into caviar on-site and later sold, with

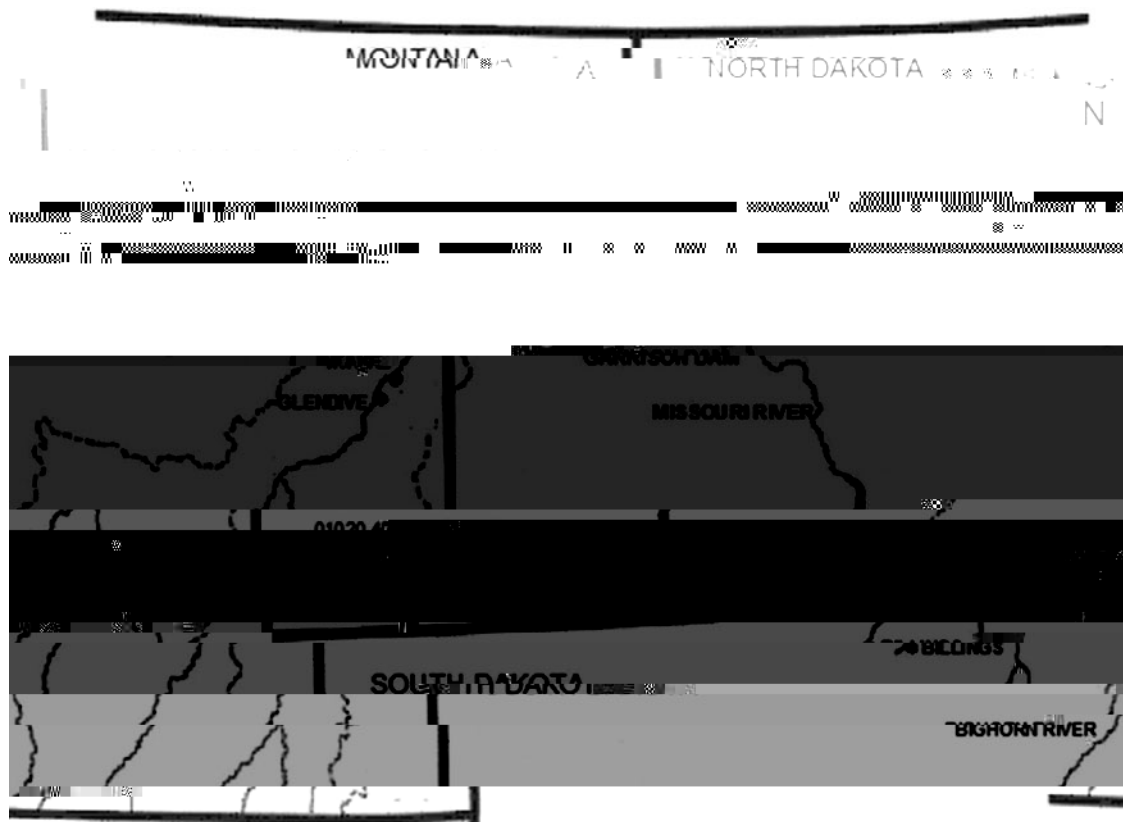


Figure 1 Region and study site associated with the Yellowstone-Sakakawea paddlefish stock.

proceeds going to programs of regional public benefit and to state agency conservation and enforcement efforts. The fish-cleaning operations at the two roe donation sites provide highly centralized locations for efficient collection of extensive fisheries data needed for stock assessment. In any given year, 70–95% of the fish in the total harvest in North Dakota and Montana are typically sampled for length, weight, sex, age, maturation status, and lipid reserves (Scarnecchia et al., 2007).

The harvest cap, a key element of harvest management, has historically been set cooperatively by state fisheries agencies in Montana and North Dakota, with the intent of maintaining the existing adult population size by adjusting harvest based on average five-year recruitment. Information on population sizes (from adult fish tagging and recovery; Fryda et al., 2010) and age structure of the catch (from counting validated annuli on dentary samples; Scarnecchia et al., 2006) is used to estimate

in many years to less than 100 fish per year in years of low flow for ages 20 to 34, and plus or minus three years for ages 35 and over), the final age was assigned by the primary reader. If the ages differed by more than the criteria, the sections were

From each fish, data collected included the date of harvest, the harvest location (river kilometer), body length (BL; anterior of head to fork of caudal fin; Ruelle and Hudson, 1977) to the nearest 2.5 cm, weight to the nearest 0.5 kg, sex, maturation stage, gonad weight, gonadal fat weight, and dentaries (lower jaw bones) for age determination (Scarnecchia et al., 2007). With high-grading and release of fish prohibited and the prohibition enforced, the catch, which consists almost entirely of sexually mature pre-spawning migratory fish (Scarnecchia et al., 1996), is indicative of the actual composition of the spawning adult population.

Age was determined by the use of dentaries using well-established methods (Adams, 1931, 1942; Scarnecchia et al., 2006). After removal, dentaries were stored dry in individual envelopes. The dentaries were later cleaned and sectioned and ages assessed by counting annuli (Meyer, 1960; Scarnecchia et al., 2006) using a Biosonics Optical Pattern Recognition System. Prior to 1999, fish were aged with one experienced reader. Starting in 1999, a two-reader double-blind protocol was used, along with a tolerance for minor disagreement. In this protocol, two persons (designated primary and secondary readers) aged the sections separately. If there was agreement (plus or minus one year for fish under age 20, plus or minus two years

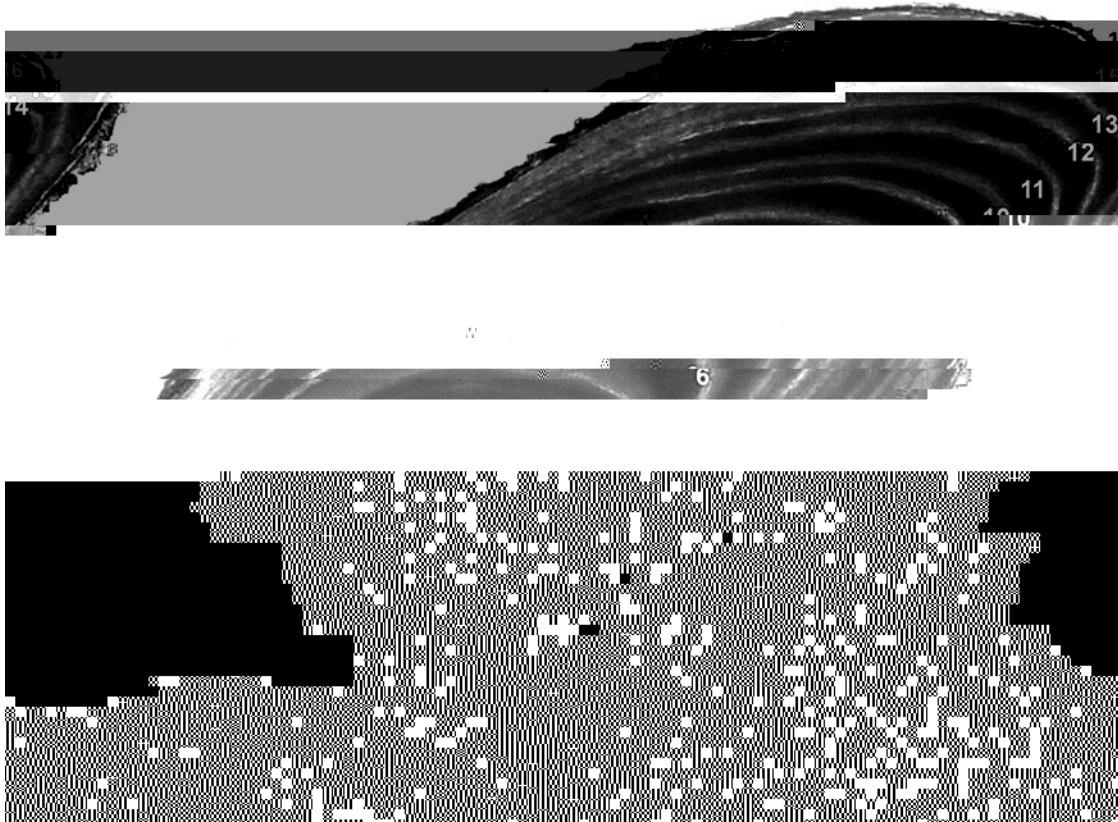


Figure 3 Validated age-17 female Yellowstone cutthroat trout (BL 1,067 mm, weight 21.32 kg) of the 1995 year-class.

of Psh caught by age were able to be expanded in proportion to original data therefore affect the population and Pshing mortality estimates. Natural mortality (M) cannot be estimated by the age structure of the aged sample from information obtained from phone creel censuses on the number of Psh known to be processed at the Confluence and Intake cleaning stations using an inappropriate value for M can lead to overestimation or underestimation of cohort sizes. Estimates of Pshing mortalities at those stations for processing. In this approach, in each year, the population size for earlier years and younger ages become progressively less sensitive to the starting assumptions about Psh was scaled up in number by age to meet the total estimated terminal Pshing mortality F_T (Sparre and Venema, 1992; Lassen and Medley, 2001). Because of the high intensity sampling program, these expansions were modest, typically less than 25% (Table 1) but VPA is based on two equations: the exponential decay or stock equation, the period.

$$N_t = N_{t-1} \cdot e^{-Z_{t-1}} = N_{t-1} \cdot e^{-(F_{t-1} + M_{t-1})},$$

VPA

and Baranov's catch equation,

VPA uses a deterministic, recursive algorithm to calculate stock size based on Psh harvest by age. Given a terminal Pshing mortality (F_T), from which a terminal virtual cohort size is obtained, all other Pshing mortality values and corresponding virtual population sizes at younger ages (i.e., earlier years) are calculated. In VPA, catch-at-age data are accepted as exact. The data transformation performed by VPA, however, is not unique, because there are choices in terminal Pshing mortality. The catches are converted into a set of equivalent virtual population sizes and Pshing mortalities. Any aging or other errors in the

$$C_t = \frac{F_t}{Z_t} N_t (1 - e^{-Z_t}) = \frac{F_t}{F_t + M_t} N_t (1 - e^{-(F_t + M_t)}),$$

where N_t is the number of Psh in a cohort at time t , C_t is the catch from N_t , Z_t is total mortality, and F_t and M_t are Pshing and natural mortality, respectively. The decomposition of the total mortality into natural and Pshing mortality is required because only catch C_t is observed.

Table 1 Ratio of processed paddlefish to total estimated harvest, Montana and North Dakota, 1993-2012

Year	North Dakota			Montana		
	Actual	Estimated	(Actual/estimated)Ratio	Actual	Estimated	(Actual/estimated)Ratio
1993	121	2039	0.059	1941	1635	1.0
1994	859	1429	0.601	361	278	1.0
1995	1151	1724	0.667	1		

Table 2 Eight sets of terminal fishing mortality F_t

(Table 1). Second, F_{t+1}



Figure 5 Virtual populations for 1993-2012 combined Montana and North Dakota male paddlefish: (A) processed fish and (B) expanded total harvest.

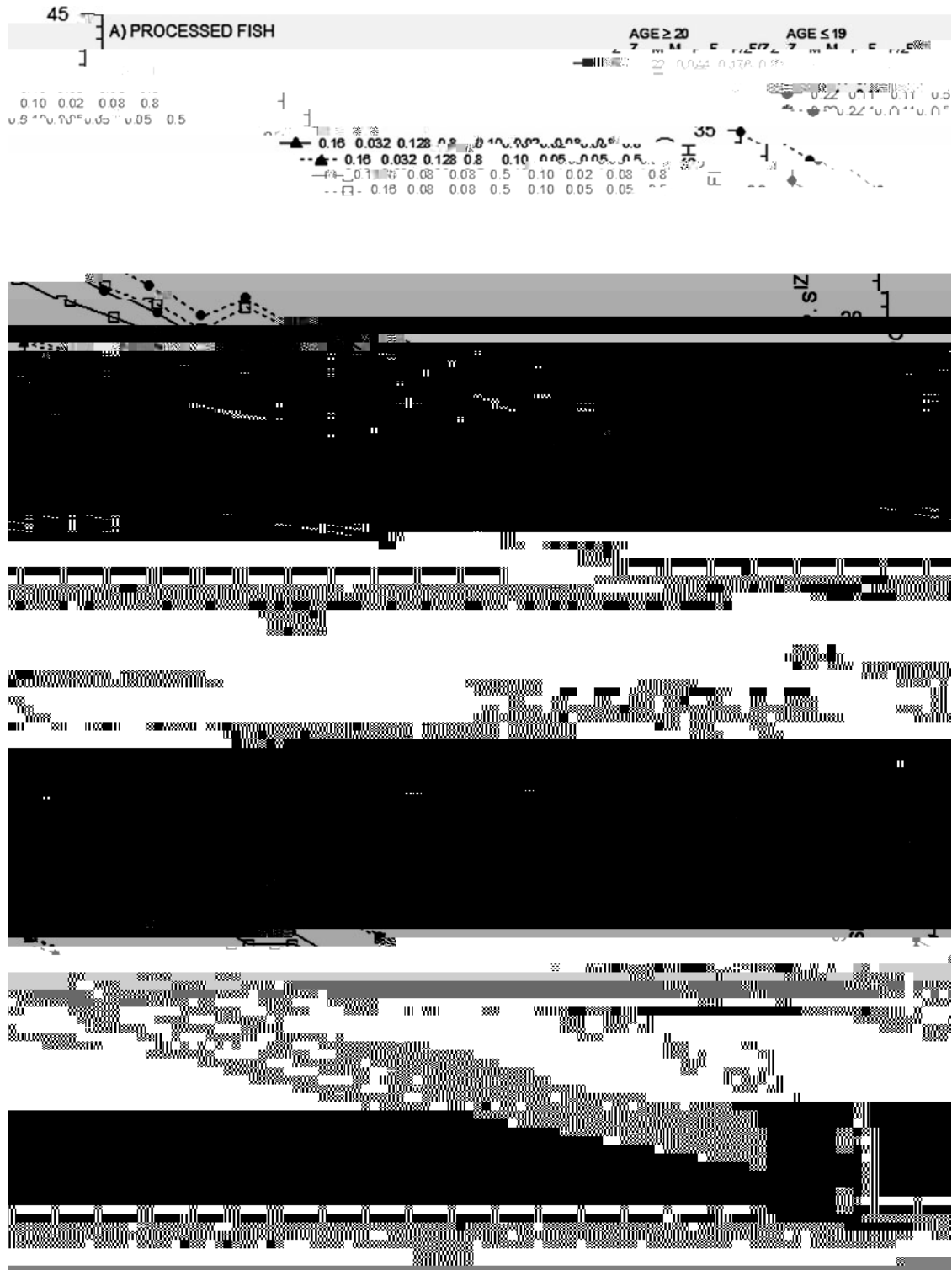


Figure 6 Virtual populations for 1993-2012 combined Montana and North Dakota female paddlefish: (A) processed fish and (B) expanded total harvest.

reservoir-rearing species (Kimmel and Groeger, 1986) but muchThe clearest evidence of a temporary reversal in this de-
more protracted in this late maturing, long-lived species than in the initial pilling period was in 1995,
would have been seen in shorter lived species such as Centrarchus or Percidae typically associated with North American
chidae or Percidae typically associated with North American low reservoir water levels in the late 1980s and early 1990s
reservoirs. (Figure 10), led to another smaller trophic upsurge and the



Figure 7

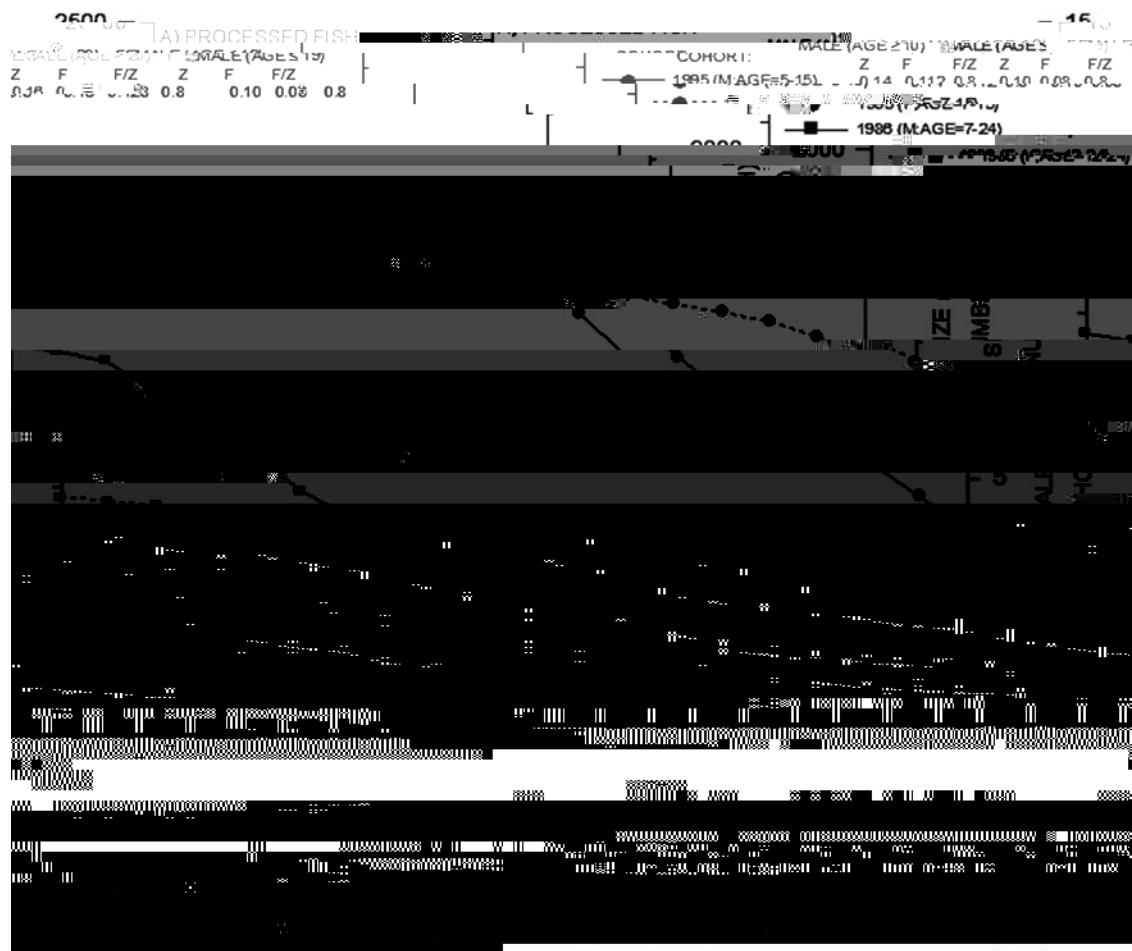


Figure 8 Virtual population sizes for male and female paddlefish, Montana and North Dakota combined, of four selected cohorts (1968, 1977, 1986, 1995), $F/Z = 0.8$: (A) processed fish and (B) expanded total harvest.

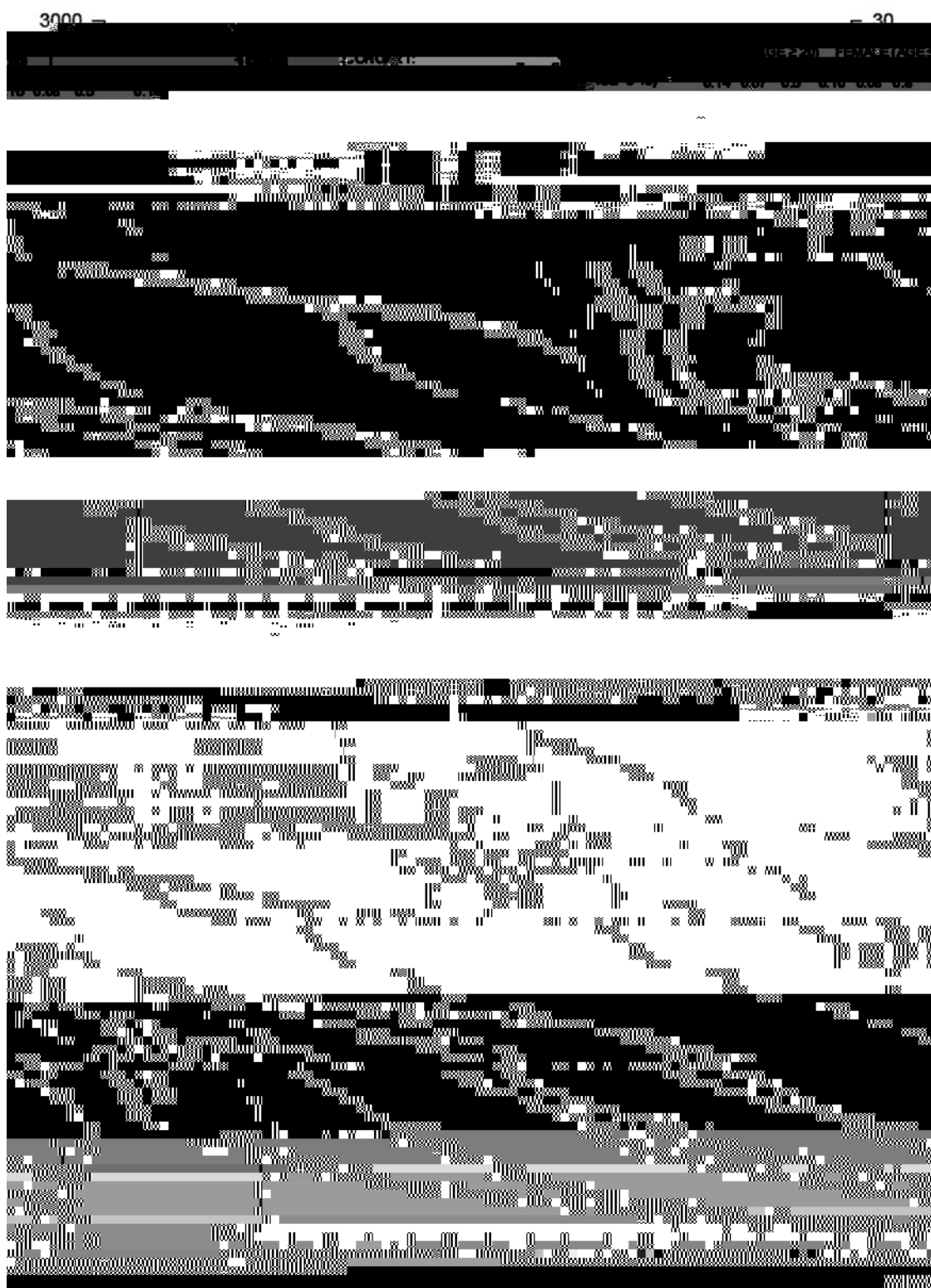


Figure 9 Virtual population sizes for male and female paddlefish, Montana and North Dakota combined, of four selected cohorts (1968, 1977, 1986, 1995), for $F/Z = 0.5$: (A) processed fish and (B) expanded total harvest.

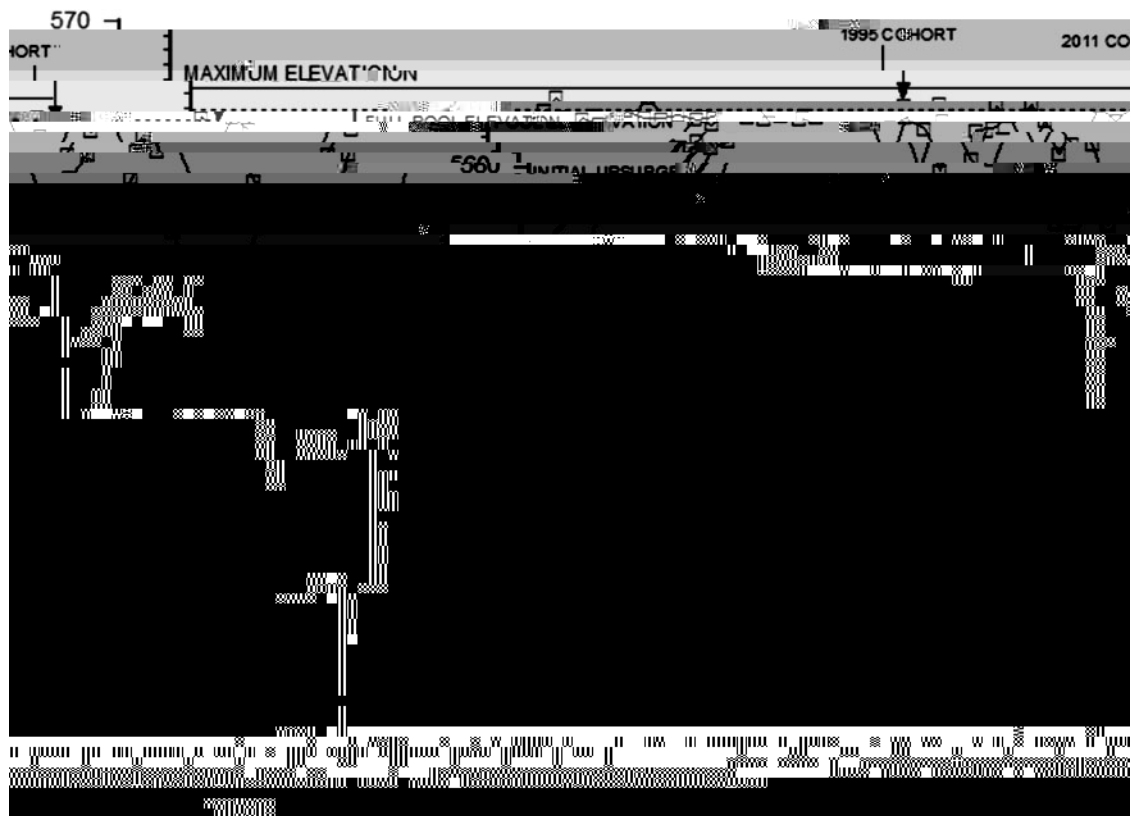


Figure 10 Mean water levels in August, Lake Sakakawea, North Dakota, 1954–2011, and associated strong year-classes of Yellowstone–Sakakawea paddlefish.



Figure 11 Contribution of the 1995 cohort of male paddlefish to total processed paddlefish at Intake, Montana, and the Confluence, North Dakota, 2003–2012.



Figure 12 Age structure of the processed paddlefish of YellowstoneD Sakakawea paddlefish harvest under mandatory retention regulations, 2011, showing absence or near absence of several year-classes of male fish (circled) in contrast to harvest when the strong 1995 year-class was recruiting to the fishery, 2007.



Figure 13 Catches and counts of age-1 paddlefish in Lake Sakakawea: (A) netted throughout upper end of reservoir and (B) counted along standard transsects 1992-2012. (Most fish caught and counted in 1997 and 1998 are age-2 and age-3 fish; Scarnecchia et al. 2009.)

1995 year-class will need to be carefully allotted to harvest until the assumption that future episodic recruitment, which recruitment improves. Episodic recruitment as clearly demonstrated by VPA in the Yellowstone-Sakakawea stock thus poses some substantial challenges for harvest management. Under these conditions, in most years, the optimal harvest may consist of mining fish, i.e., harvesting at levels that exceed recruitment more closely matching the harvest to mean or median observed

recruitment from the VPA, not including episodic years such as 1995 (i.e., leveling out the virtual population size trends in Figures 5D7 rather than permitting the observed progressive declines). Regardless of the approach, paddlefish stock status must continue to be monitored for harvest and recruitment information; future efforts will involve using the results of this VPA to

Several aspects of the Yellowstone-Sakakawea research program may also be worth emulating for sustainable harvest management of other wild paddlefish and sturgeon stocks for meat or caviar production. First, reliable sex-specific age structure trends should form the basis of the harvest management strategy in any recreational or commercial situation. Obtaining a thorough understanding of sex-specific age structure and development of an historical VPA will show stock trends, allow the identification of strong and weak year-classes, and set the stage for predictive models to guide harvest management. Because validating ages of very old fish is often difficult, the recommended approach is to identify the strong year-classes as early as possible (e.g., as pre-recruits or as early recruits to the spawning population) to allow for the use of more easily validated ages (Scarnecchia et al., 2006). Strong cohorts can be followed more reliably based on dentaries or other aging structures, or tagging, as they age. Recruitment problems identified as they arise rather than in hindsight, when such is too late for an effective response (Crouse, 1999).

By implementing time-area closures, mandatory retention and harvest cap regulations, fisheries will harvest a limited number of both males (which are smaller and recruit younger) and females. With fisheries that focus harvest on mature fish (i.e., fish that are at least making their first spawning migration), harvest of the mature males can be used effectively to herald future abundance of mature female spawners of the same cohort, the same approach used with jack coho salmon (*Oncorhynchus kisutch*) (Gunsolus, 1978) or Atlantic salmon (*Salmo salar*) to forecast future years' abundance of older salmon of the same cohort (Jacobsson and Johansen, 1921; Peterman, 1982; Scarnecchia, 1984). Males can be used as an effective tool to forecast and, if necessary, protect female spawners until males from strong cohorts will protect them under mandatory retention and harvest cap regulations (Scarnecchia et al., 2008; Figure 12).

In order to permit paddlefish to achieve their evolved life history strategy, including delayed maturity and a long lifespan, it is recommended that all paddlefish harvests be managed to mimic the natural mortality pattern, similar to the catch-curve pattern resulting from a mandatory retention fishery (e.g., Figure 4). Eliminating excessive high-grading will avoid the all-too-common practice of overharvesting the largest and oldest fish, typically females. In that way, the stock of paddlefish or other species will be able, as it has adapted to through evolutionary time, to take advantage of favorable recruitment conditions, even if they are episodic.

All of these harvest management approaches are much simpler for managers and better for the paddlefish stocks if mandatory retention fisheries with defined harvest caps are parts of the harvest management strategy. If harvest caps are met, some catch-and-release recreational snag fisheries can also be implemented in specific situations where they can be monitored (Scarnecchia and Stewart, 1997).

Obtaining and assessing more information on physical and chemical factors (e.g., river discharges, reservoir water levels,

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