Reviews in Fisheries Science & Aquaculture , 22(1):16-35, 2014

Unkenholz, 1986; Kootenai River white sturge&rcipenser closure of Garrison Dam in 1953 and the Þlling and resulting transmontanusAnders et al., 2002; Ireland et al., 2002; pallidrophic upsurge of Lake Sakakawea from 1953 to 1966 (Scarnec-sturgeonScaphirhynchus albuDelonay et al., 2009), primar- chia et al., 1996, 2009). The recreational Þsheries, which use ily because of alterations in their large river spawning and eatheavy spinning rods and treble hooks and target mature pre-rearing habitats, to the point where Þsheries may no longerspeawning Þsh, expanded concurrently and have been active in viable or populations themselves are no longer sustainable elementana since about 1962 (Robinson, 1966; Rehwinkel, 1978) without harvest. In situations where Þsheries remain an opti**an**d in North Dakota since the 1970s (Scarnecchia et al., 2008). but where reproductive success and recruitment are inconsistent of 2012, the Þsheries are managed under a Cooperative Inor episodic, Þshery managers can set regulations to parcel textate PaddleÞsh Management Plan (Scarnecchia et al., 1995b, annual harvest in a controlled and sustainable manner until n2008). Harvest is restricted to one Þsh per person per year in each state; mandatory retention of any snagged paddleÞsh is

The largely zooplantivorous paddlebsh (Eddy and Simeequired during mandatory snag and harvest periods; and, as of 1929; Rosen and Hales, 1981; Fredericks, 1994) supports 200-12, each state caps the allowable annual harvest at 1,000 bsh. portant recreational snag behaviors in the Yellowstone and Mosatch and release snagging (Scarnecchia and Stewart, 1997) is souri Rivers of western North Dakota and eastern Montaatso permitted at specibed times during and after the harvest (Scarnecchia et al., 2008). An interstate behaviory harvests the sacon. A detailed chronology of the history and development Yellowstone DSakakawea stock, a distinct group of beh largefythe beheries and their management is in Scarnecchia et al. isolated between Fort Peck Dam (completed 1940) and Ga(2008).

son Dam (completed 1953) on the Missouri River. Fish from The YellowstoneDSakakawea paddlebsh stock supports two that stock typically spawn in the Yellowstone River and in theoe donation programs, one begun in 1990 in Montana at In-Missouri River below Fort Peck Dam, rearing to maturity antake, the site of a low-head diversion dam near Glendive, and feeding between spawns in Lake Sakakawea, the Missouri River begun in 1993 in North Dakota at the conßuence of the mainstem reservoir impounded by Garrison Dam (Figure 1). AWissouri and Yellowstone Rivers (hereafter, the Conßuence). though harvest of Psh from this stock has been documented in Uneder the programs, snaggers can receive free cleaning of Psh Prst half of the 20th century (Carufel, 1954; Scarnecchia et adf, either sex for a donation of any Psh roe present in their catch. 1995a), the stock expanded greatly in abundance following the roe is processed into caviar on-site and later sold, with

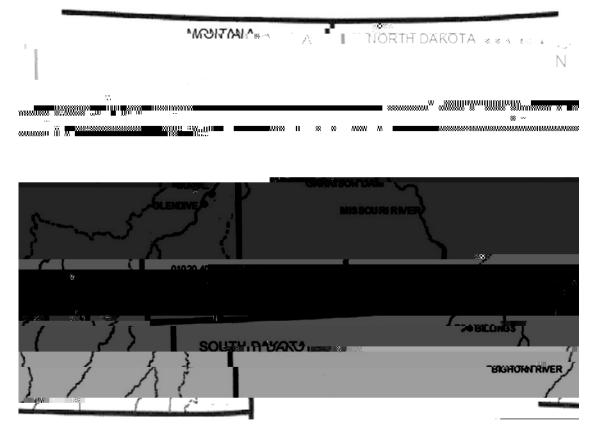


Figure 1 Region and study site associated with the YellowstoneDSakakawea paddlebsh stock.

proceeds going to programs of regional public beneÞt and to state agency conservation and enforcement efforts. The Þshcleaning operations at the two roe donation sites provide highly centralized locations for efÞcient collection of extensive Þsheries data needed for stock assessment. In any given year, 70Ð95% of the Þsh in the total harvest in North Dakota and Montana are typically sampled for length, weight, sex, age, maturation status, and lipid reserves (Scarnecchia et al., 2007).

The harvest cap, a key element of harvest management, has historically been set cooperatively by state *Psheries* agencies in Montana and North Dakota, with the intent of maintaining the existing adult population size by adjusting harvest based on average *Pve-year* recruitment. Information on population sizes (from adult *Psh* tagging and recovery; Fryda et al., 2010) and age structure of the catch (from counting validated annuli on dentary samples; Scarnecchia et al., 2006) is used to estimate in many years to less than 100 best per year in years of low ages 20 to 34, and plus or minus three years for ages 35 Yellowstone River Bows. and over), the bal age was assigned by the primary reader. If

From each bsh, data collected included the date of harvest ages differed by more than the criteria, the sections were harvest location (river kilometer), body length (BL; anterior ofead independently again. If the age estimates still did not meet eye to fork of caudal bn; Ruelle and Hudson, 1977) to the nearest eggreement criteria, the section was aged with both readers in 2.5 cm, weight to the nearest 0.5 kg, sex, maturation stage, goredsultTJ 0 -1..1(r)-36.8(f)-.7dm(i)ahigh-g220.9(t(s)-300.5(a).i700 weight ganadal fat weight and dentaries (lower inw banace) for

weight, gonadal fat weight, and dentaries (lower jaw bones) for age determination (Scarnecchia et al., 2007). With high-grading and release of Psh prohibited and the prohibition enforced, the catch, which consists almost entirely of sexually mature prespawning migratory Psh (Scarnecchia et al., 1996), is indicative of the actual composition of the spawning adult population.

Age was determined by the use of dentaries using wellestablished methods (Adams, 1931, 1942; Scarnecchia et al., 2006). After removal, dentaries were stored dry in individual envelopes. The dentaries were later cleaned and sectioned and ages assessed by counting annuli (Meyer, 1960; Scarnecchia et al., 2006) using a Biosonics Optical Pattern Recognition System. Prior to 1999, Psh were aged with one experienced reader. Starting in 1999, a two-reader double-blind protocol was used, along with a tolerance for minor disagreement. In this protocol, two persons (designated primary and secondary readers) aged the sections separately. If there was agreement (plus or minus one year for Psh under age 20, plus or minus two years

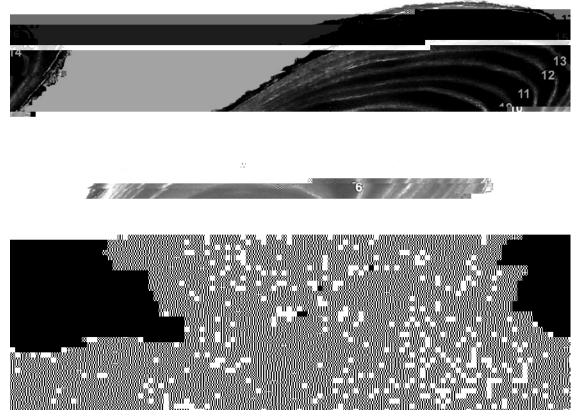


Figure 3 Validated age-17 female Yellowstone DSakakawea paddle bsh (BL 1,067 mm, weight 21.32 kg) of the 1995 year-class.

of bsh caught by age were able to be expanded in proportion of the propertion of the age structure of the aged sample from information obtain **est** imates. Natural mortality M() cannot be estimated by the from phone creel censuses on the number of bsh known **ato** alysis; it is usually set as a constant or a function of age. be processed at the Conßuence and Intake cleaning stations and properties value for can lead to overestimation or and the percentage of the harvested bsh that were brought the population size for earlier years and younger ages become observed age frequency distribution for the observed harves the dynamic population size for earlier years and younger ages become observed age frequency distribution for the total estimated harves brough the processing mortality as scaled up in number by age to meet the total estimated heading mortality [Structure] (Sparre and Venema, 1992; Lassen harvest. Because of the high intensity sampling program, the med Medley, 2001).

expansions were modest, typically less than 25% (Table 1) butVPA is based on two equations: the exponential decay or resulted in an estimate of the total harvest of Psh by age over equation, the period.

$$N_{t} = N_{t\check{S}1} \cdot e^{\check{S}Z_{t\check{S}1}} = N_{t\check{S}1} \cdot e^{\check{S}(F_{t\check{S}1} + M_{t\check{S}1})}$$

VPA

Downloaded by [University of Idaho], [Dennis L. Scarnecchia] at 09:51 02 January 2014

and BaranovÕs catch equation,

VPA uses a deterministic, recursive algorithm to calculate stock size based on Psh harvest by age. Given a terminal Pshing mortality (F<sub>T</sub>), from which a terminal virtual cohort size is obtained, all other Pshing mortality values and corresponding virtual population sizes at younger ages (i.e., earlier years) are  $C_t = \frac{F_t}{Z_t} N_t (1 \check{S} e^{\check{S}Z_t}) = \frac{F_t}{F_t + M_t} N_t (1 \check{S} e^{\check{S}(F_t + M_t)})$ 

calculated. In VPA, catch-at-age data are accepted as exact. Where  $N_t$  is the number of  $\flat$ sh in a cohort at tirthe  $C_t$  is the data transformation performed by VPA, however, is not unique atch from  $N_t$ ,  $Z_t$  is total mortality, and  $F_t$  and  $M_t$  are  $\flat$ shing and because there are choices in terminal  $\flat$ shing mortality. The tural mortality, respectively. The decomposition of the total catches are converted into a set of equivalent virtual population or tality into natural and  $\flat$ shing mortality is required because sizes and  $\flat$ shing mortalities. Any aging or other errors in the ly catch  $C_t$  is observed.

Reviews in Fisheries Science & Aquaculture vol. 22 1 2014

## PADDLEFISH RECRUITMENT AND HARVEST MANAGEMENT

	North Dakota			Montana		
Year	Actual	Estimated	(Actual/estimated)Ratio	Actual	Estimated	(Actual/estimated)Ratio
1993	121	2039	0059	1,941	1,635	1.0
1994	859	1429	0601	361	278	10
1995	1,151	1,724	0667	1,		

Table 1 Ratio of processed paddlebsh to total estimated harvest, Montana and North Dakota, 1993D2012

Table 2 Eight sets of terminal bshing mortalit

(Table 1). Second, fdrĐ 1,F<sub>t Đ 1</sub>

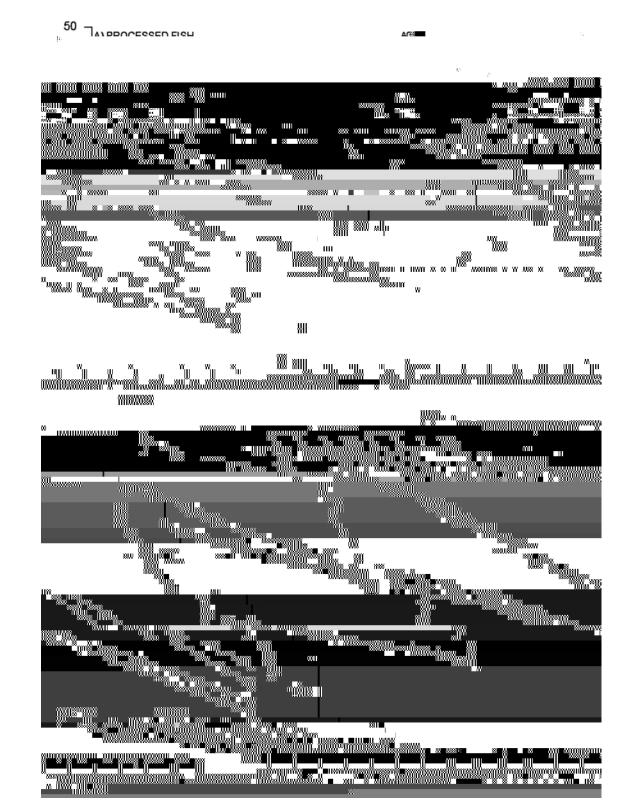
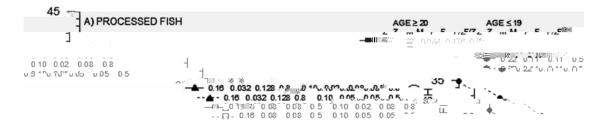


Figure 5 Virtual populations for 1993D2012 combined Montana and North Dakota male paddlebsh: (A) processed bsh and (B) expanded total harvest.



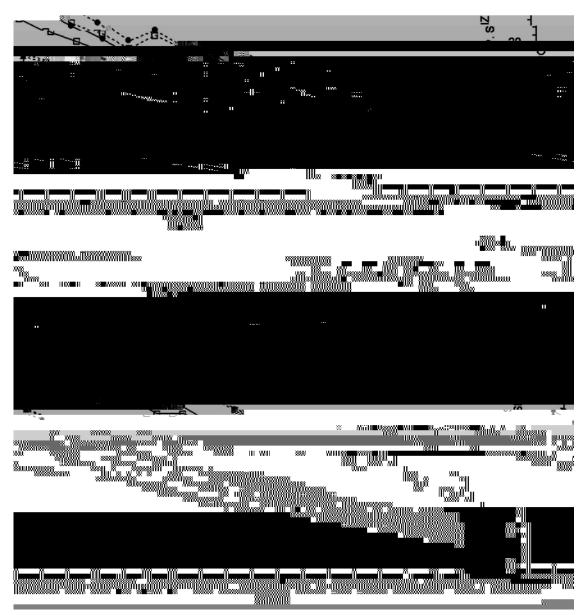


Figure 6 Virtual populations for 1993D2012 combined Montana and North Dakota female paddlebsh: (A) processed bsh and (B) expanded total harvest.

reservoir-rearing species (Kimmel and Groeger, 1986) but much The clearest evidence of a temporary reversal in this demore protracted in this late maturing, long-lived species thatining trend since the initial Þiling period was in 1995, would have been seen in shorter lived species such as Centaer-three years of Þiling following a protracted drought and chidae or Percidae typically associated with North Americatow reservoir water levels in the late 1980s and early 1990s reservoirs. (Figure 10), led to another smaller trophic upsurge and the

Reviews in Fisheries Science & Aquaculture vol. 22 1 2014

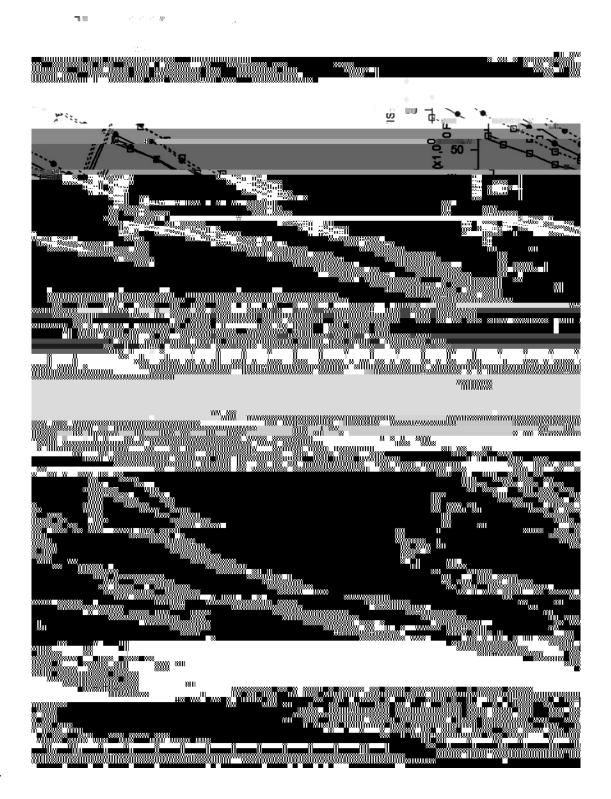


Figure 7

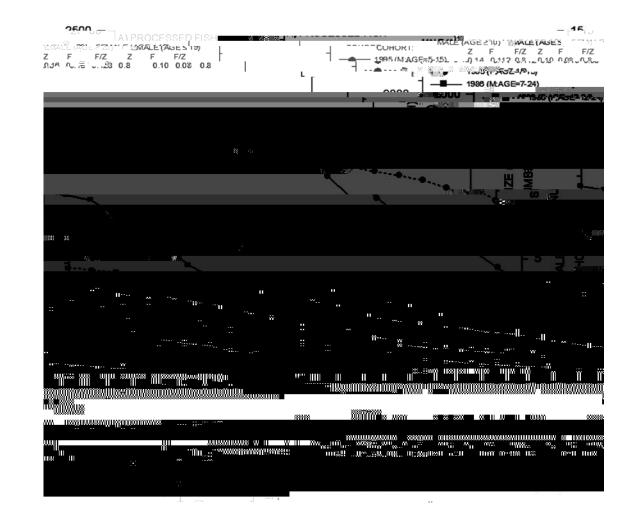


Figure 8 Virtual population sizes for male and female paddlebsh, Montana and North Dakota combined, of four selected cohorts (1968, 1977, 1986, 1995), F/Z = 0.8: (A) processed bsh and (B) expanded total harvest.

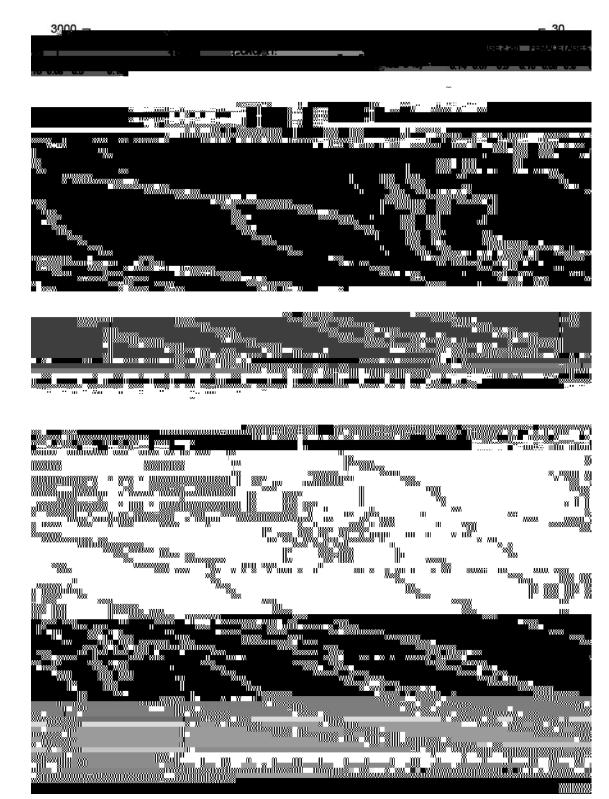


Figure 9 Virtual population sizes for male and female paddlePsh, Montana and North Dakota combined, of four selected cohorts (1968, 1977, 1986, 1995), for F/Z = 0.5: (A) processed Psh and (B) expanded total harvest.

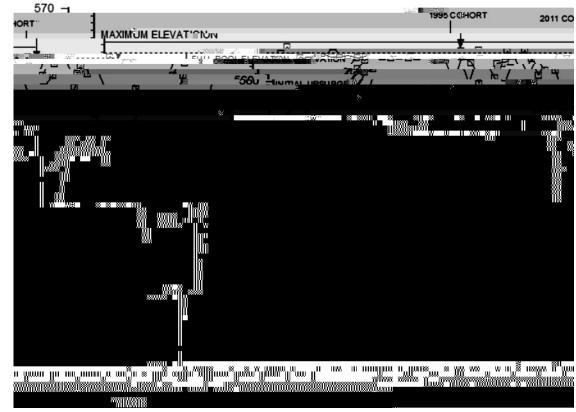


Figure 10 Mean water levels in August, Lake Sakakawea, North Dakota, 1954D2011, and associated strong year-classes of YellowstoneDSakakawea paddl

TOTAL MALES+FEMALES



Figure 11 Contribution of the 1995 cohort of male paddlebsh to total processed bsh at Intake, Montana, and the Conßuence, North Dakota, 2003D2012.

## D. L. SCARNECCHIA ET AL.

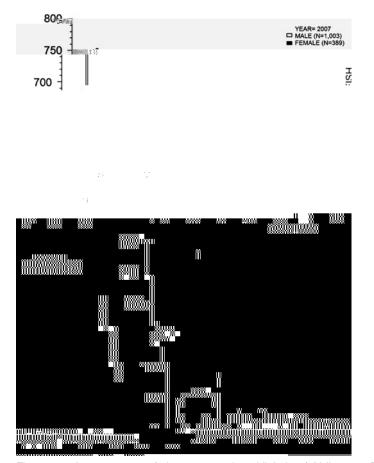


Figure 12 Age structure of the processed paddleÞsh of YellowstoneĐ Sakakawea paddleÞsh harvest under mandatory retention regulations, 2011, showing absence or near absence of several year-classes of male Þsh (circled) in contrast to harvest when the strong 1995 year-class was recruiting to the Þshery, 2007.

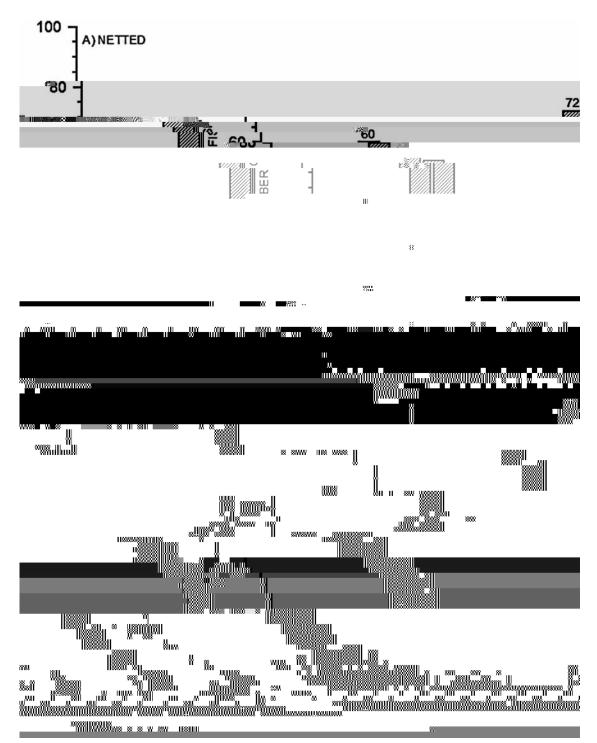


Figure 13 Catches and counts of age-1 paddlebsh in Lake Sakakawea: (A) netted throughout upper end of reservoir and (B) counted along standard trans 1992D2012. (Most bsh caught and counted in 1997 and 1998 are age-2 and age-3 bsh; Scarnecchia et al. 2009.)

1995 year-class will need to be carefully allotted to harvest untihder the assumption that future episodic recruitment, which recruitment improves. Episodic recruitment as clearly demoments be monitored for detection, will repopulate the stock and strated by VPA in the Yellowstone DSakakawea stock thus posesvitalize the bahery. In this approach, the harvest would be alsome substantial challenges for harvest management. Undeted mainly as dictated by episodic recruitment. A much more these conditions, in most years, the optimal harvest may consist hervative approach for this long-lived stock might involve of mining bah, i.e., harvesting at levels that exceed recruitment closely matching the harvest to mean or median observed

recruitment from the VPA, not including episodic years such as 1995 (i.e., leveling out the virtual population size trends in Figures 5Đ7 rather than permitting the observed progressive declines). Regardless of the approach, paddlePsh stock status must continue to be monitored for harvest and recruitment information; future efforts will involve using the results of this VPA to Several aspects of the Yellowstone DSakakawea research proprients) and ecological factors (food webs, predators) affectgram may also be worth emulating for sustainable harvest maining Acipenseriform reproductive success and recruitment are agement of other wild paddle be and sturgeon stocks for meatical to long-term sustainability. Such knowledge may preferor caviar production. First, reliable sex-specibc age structurely lead to attempts to improve recruitment, avoiding the use trends should form the basis of the harvest management stor that cheries except as a last resort. More consistent and preegy in any recreational or commercial situation. Obtaining dictable recruitment will be more favorable than episodic rethorough understanding of sex-specibc age structure and develuitment in terms of providing options for harvest management opment of an historical VPA will show stock trends, allow theand sustainability of the stocks.

identibcation of strong and weak year-classes, and set the stage he controlled mining approach described above for the for predictive models to guide harvest management. Becauselowstone DSakakawea stock may become necessary for other validating ages of very old bsh is often difbcult, the recomAcipenseriform species once their age structure and recruitment mended approach is to identify the strong year-classes as epadyterns are better understood if their harvests are to be managed as possible (e.g., as pre-recruits or as early recruits to the adultational population) to allow for the use of more easily validlebsh bsheries and sturgeon bsheries worldwide lack adequate dated ages (Scarnecchia et al., 2006). Strong cohorts can timeormation on validated ages to determine if such episodic be followed more reliably based on dentaries or other agingcruitment exists, and most harvest models, however sophis-structures, or tagging, as they age. Recruitment problems dated, are based on poor data. For paddlebsh and sturgeon be identibed as they arise rather than in hindsight, when suvebridwide, which are some of our most ancient and highly-knowledge may come after stock abundance has declined and tued species, harvest managers must become more focused is too late for an effective response (Crouse, 1999).

By implementing time-area closures, mandatory retentio**as** instruments of sound public policy and provide high-quality and harvest cap regulations, Psheries will harvest a limited number of both males (which are smaller and recruit younger) and females. With Psheries that focus harvest on mature Psh (i.e., Psh that are at least making their Prst spawning migration), harvest of the mature males can be used effectively to herald future abundance of mature female spawners of the same cohort, the same approach used with jack coho salm@mcorhynchus kisutch (Gunsolus, 1978) or Atlantic salm@malmo salagrilse to forecast future yearsÕ abundance of older salmon of the same cohort (Jacobsson and Johansen, 1921; Peterman, 1982; Scarnecchia, 1984). Males can be used as an effective tool to forecast and, if necessary, protect female spawners until males from strong cohorts will protect them under mandatory retention and harvest cap regulations (Scarnecchia et al., 2008; Figure 12).

In order to permit paddleÞsh to achieve their evolved life history strategy, including delayed maturity and a long lifespan, it is recommended that all paddleÞsh harvests be managed to mimic the natural mortality pattern, similar to the catch-curve pattern resulting from a mandatory retention Þshery (e.g., Figure 4). Eliminating excessive high-grading will avoid the alltoo-common practice of overharvesting the largest and oldest Þsh, typically females. In that way, the stock of paddleÞsh or other species will be able, as it has adapted to through evolutionary time, to take advantage of favorable recruitment conditions, even if they are episodic.

All of these harvest management approaches are much simpler for managers and better for the paddleÞsh stocks if mandatory retention Þsheries with deÞned harvest caps are parts of the harvest management strategy. If harvest caps are met, some catch-and-release recreational snag Þsheries can also be implemented in speciÞc situations where they can be monitored (Scarnecchia and Stewart, 1997).

Obtaining and assessing more information on physical and chemical factors (e.g., river discharges, reservoir water levels,

Delonay, A. J., R. B. Jacobson, D. M. Papoulias, D. G. Simkins, M.

- Scarnecchia, D. L., L. F. Ryckman, B. J. Schmitz, S. Gangl, W. United Nations, FAO Fisheries Technical Paper 306/1, Revision 1. Wiedenheft, L. L. Leslie, and Y. LimManagement plan for North Dakota and Montana paddle sh stocks and sheries. A coopeSparrowe, R. D. Threats to paddlebsh habitat, pp. 369045The ative interstate planNorth Dakota Game and Fish Department Paddle sh: Status, Management and Propagat(Onillard, J. G., and Montana Fish, Wildlife and Parks. Bismarck, ND, and Helena, L. K. Graham, and T. R. Russell, Eds.). American Fisheries MT (2008).
- Scarnecchia, D. L., and P. A. Stewart. Implementation and evaluation of(1986). a catch-and-release Þshery for paddle AsAmer. J. Fish. Manage. Unkenholz, D. Effects of dams and other habitat alterations 17: 795Ð799 (1997). on paddle Þsh sport Þsheries, pp. 54**Đ61** The Paddle sh:
- Scarnecchia, D. L., P. A. Stewart, and G. J. Power. Age structure of the Status, Management and Propagatid Dillard, J. G., L. K. Yellowstone-Sakakawea paddlebsh stock, 1963D1993, in relation to Graham, and T. R. Russell, Eds.). American Fisheries Society, No. reservoir history Trans. Amer. Fish. Soc125: 291D299 (1996). Central Division, Special MBet Bee Status, O. 1 (alhia,)3448.M3(.,)3447.8(S)-.
- Scarnecchia, D. L., P. Stewart, and L. F. Ryckmulanagement plan for the paddle sh stocks in the Yellowstone River, upper Missouri River, and Lake Sakakawelsorth Dakota Game and Fish Department and Montana Department of Fish, Wildlife and Parks, Bismarck, ND, and Helena, MT (1995b).
- Sparre, P., and S. C. Venemhatroduction to tropical sh stock assessment. Part 1. ManualFood and Agricultural Organization of the